



Best Programs & Best People

Medical/Clinical Science Liaison Performance: Presence, Quality & Skills

HIRC's *Medical/Clinical Science Liaison Performance* report benchmarks 40+ leading pharmaceutical MCSL teams based on managed care customer evaluations of MCSL skills and overall quality. The report provides insights into critical MCSL success factors, as well as customer perspectives and expectations. The report addresses the following questions:

- Which very large, large, and mid-size pharmaceutical firms rank highest in MCSL presence and quality scores?
- How do manufacturers benchmark across ten MCSL core and consultative competencies? Which skills are most important to customers and what opportunities exist for improvement?
- Which manufacturers have provided the best virtual support throughout COVID-19?
- How do pharmaceutical firms benchmark in engagement and quality ratings across health plan pharmacy director, health plan medical director, and pharmacy benefit manager managed market segments?

Key Finding: Leading MCSLs are expected to be true experts in drug therapies, demonstrate an understanding of customer needs and priorities, and act as trusted advisors to their customers.

Novartis Ranks Highest in MCSL Presence & Quality Across Managed Market Segments

Novartis earns the highest overall medical/clinical science liaison presence and quality score across managed markets panels, followed closely by Pfizer and Novo Nordisk. Merck Oncology, Boehringer Ingelheim, and Biogen lead in the large manufacturer cohort, and Sanofi Genzyme, Regeneron, and UCB Pharma lead in the mid-size manufacturer segment.

LEADING FIRMS IN MCSL PERFORMANCE



n=76

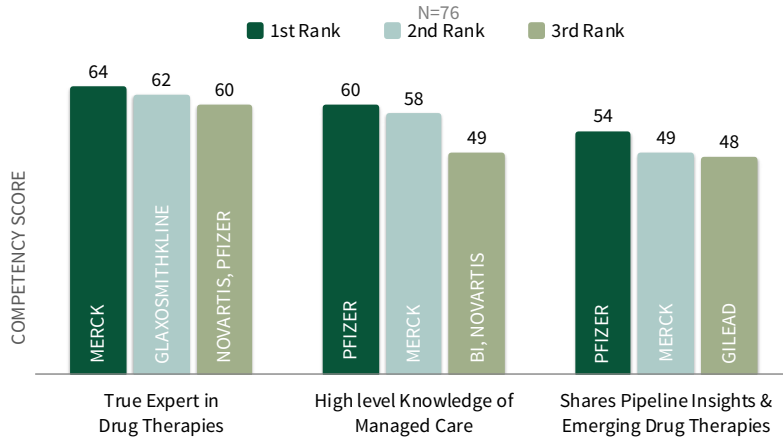
HIRC calculated manufacturers' overall MCSL score based on managed markets customer evaluations of MCSLs in two key categories:

- **Presence:** Ability to rate the MCSL
- **Quality:** Overall quality of the MCSL

Leading MCSL Teams Excel in Both Core and Consultative Competencies

In addition to overall presence and quality, managed markets key decision-makers were asked to consider MCSL performance across ten critical core and consultative skills. The highest ranked MCSLs perform well in both core and consultative competencies. Examples of the most important core competencies include skills such as acting as an expert in drug therapies, demonstrating knowledge of managed care, and sharing pipeline insights and emerging drug therapies. Merck and Pfizer consistently rank among the top firms in MCSL performance across the top core competencies.

LEADING MANUFACTURERS IN SELECT COMPETENCIES, 2022



The full report details MCSL performance across 40+ pharmaceutical manufacturers. Additionally, benchmark data is segmented by the following:

- Commercial Health Plan Pharmacy Directors
- Commercial Health Plan Medical Directors
- Pharmacy Benefit Manager Executives

Research Methodology and Report Availability

In January, HIRC surveyed 76 key decision-makers from leading commercial health plans and pharmacy benefit managers. Online surveys and follow-up telephone interviews were used to gather information. The *Medical/Clinical Science Liaison Performance* report is part of the Best Programs and Best People Service and is now available to subscribers at www.hirc.com.

The Best Programs & Best People Service provides strategic and tactical information to assist pharmaceutical manufacturers in maximizing the impact of their account managers, medical science liaisons, and value-added marketing programs. The service provides insights into the skills and attributes critical to account manager and medical science liaison success, as well as guidance for the development and implementation of support resources that meet customers' evolving needs. For subscription information please contact:



Lisa Nanfra
Research Director
408-884-8560
lnanfra@hirc.com

hirc

HEALTH INDUSTRIES RESEARCH CENTER (HIRC) is an independent, nonpartisan organization that conducts strategic market research on trends in health care, pharmaceuticals and managed care businesses. HIRC's benchmark studies focus on the marketing needs of pharmaceutical companies by providing research critical to the development of successful customer-focused marketing strategies.

224 Walnut Ave., Suite C
Santa Cruz, California 95060
P: 408-884-8560 • F: 408-884-8561

www.hirc.com